

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,)	Case No. 09-13560 (CSS)
Debtor. ¹)	
)	
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,)	
Plaintiff,)	
v.)	Adv. Pr. No. 09-52275 (CSS)
JOHN MICHAEL VAI, <i>et al.</i> ,)	
Defendants.)	
)	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS,)	
Plaintiff,)	
v.)	Adv. Pr. No. 09-52866 (CSS)
CATHOLIC DIOCESE OF WILMINGTON, INC., <i>et al.</i> ,)	
Defendants.)	
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 12, 2010 AT 10:00 A.M. (ET)**

¹ The last four digits of the Debtor's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

² Amended items appear in bold.

ADJOURNED MATTER

1. Motion by Kenneth Martin for Protective Order [D.I. 210; 12/21/09]

Related Documents: None.

Objection Deadline: December 28, 2009 at 4:00 p.m.

Objections/Responses Received:

- a) Official Committee of Unsecured Creditors' Opposition to Motion by Kenneth Martin for Protective Order [D.I. 221; 12/28/09]

Status: This matter is adjourned to February 8, 2010 at 9:00 a.m.

CONTESTED MATTERS GOING FORWARD

2. Charles Wiggins' Motion for Protective Order From Production and Disclosure of His Personnel File [Adv. Pr. No. 09-52275; Adv. D.I. 28; 12/11/09]

Related Documents: None.

Objection Deadline: December 28, 2009 at 4:00 p.m.

Objections/Responses Received:

- a) Official Committee of Unsecured Creditors' Opposition to Charles W. Wiggins' Motion for Protective Order from Production and Disclosure of His Personnel File [D.I. 220; 12/28/09]
- b) Defendant De Luca Sexual Abuse Survivors' Response to Charles W. Wiggins' Motion for Protective Order [Adv. P. No. 09-52275; D.I. 31; Bankr. D.I. 223; 12/28/09]

Status: This matter will be going forward.

3. Motion of Unsecured Creditor Francis J. Rogers for a Protective Order [D.I. 185; 12/11/09; Adv. Pr. No. 09-52275; D.I. 29; 12/11/09]

Related Documents: None.

Objection Deadline: December 28, 2009 at 4:00 p.m.

Objections/Responses Received:

- a) Defendant De Luca Sexual Abuse Survivors' Response to Francis J. Rogers['] Motion for Protective Order [Adv. Pr. No. 09-52275; D.I. 32; 12/28/09; Bankr. D.I. 222; 12/28/09]

Status: This matter will be going forward.

- 4. Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 202; 12/18/09]

Related Documents:

- a) Affidavit of Pamela E. Singer in Support of Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 203; 12/18/09]
- b) Order Shortening Notice Regarding Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 241; 1/4/10]

Objections/Responses Received:

- c) Response of Debtor to Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 236; 12/30/09]

- d) Declaration of Mary F. Dugan in Support of the Debtor's Response to the Committee's Motion to Compel [D.I. 202] [D.I. 237; 12/30/09]
- e) **Reply to Response of Debtor to Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, et al. [D.I. 251; 1/8/09]**

Status: This matter will be adjourned to February 8, 2010 at 9:00 a.m. as it relates to the file of Kenneth Martin. The remainder of the relief requested in the motion will be going forward.

SCHEDULING CONFERENCES

- 5. Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 137; 11/19/09]

Related Documents:

- a) Re-Notice of Motion (New Hearing Date) [D.I. 147; 11/24/09]

Objection Deadline: December 15, 2009 at 4:00 p.m. [Extended for the United States Trustee]

Objections/Responses Received:

- b) [Redacted] Opposition of the Official Committee of Unsecured Creditors to Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 188; 12/15/09]
- c) Joinder to Opposition of the Official Committee of Unsecured Creditors to Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 189; 12/15/09]
- d) Motion to Extend Time to File Objection to Release of Personnel Files [D.I. 195; 12/16/09]
- e) Exhibits 1-4 to Joinder to Opposition of the Official Committee of Unsecured Creditors to Debtor's Motion for Order Authorizing the Debtor

(I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 196; 12/17/09]

- f) Response by Kenneth Martin to Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 209; 12/21/09]

Status: A scheduling conference in connection with this matter will be going forward.

6. Complaint for Declaratory Relief and Substantive Consolidation [Adv. Pr. No. 09-52866; D.I. 1; 12/18/09]

Status: A scheduling conference in connection with this matter will be going forward.

STATUS REPORTS

7. Debtor's Motion for Order Under Sections 105(a) and 362 of the Bankruptcy Code Extending the Automatic Stay to the Parishes to Prevent the Continuation of Certain Personal Injury Actions [D.I. 116; 11/13/09]

Related Documents: None.

Objection Deadline: November 25, 2009 at 4:00 p.m.

Objections/Responses Received:

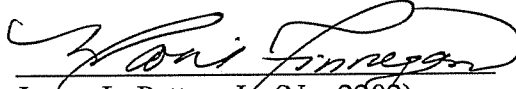
- a) Creditor Francis J. Rogers' Limited Objection to Debtor's Motion for Order Under Sections 105(a) and 362 of the Bankruptcy Code Extending the Automatic Stay to the Parishes to Prevent the Continuation of Certain Personal Injury Actions [D.I. 149; 11/25/09]

Status: The Debtor will request that the Court resolve a disagreement between the Committee and counsel to Father Richardson (and additional priest counsel) with respect to the form of order approving the motion.

8. The Debtor will make a report with regard to the status of the confidentiality agreement proposed by the Debtor to the Creditors' Committee on November 13, 2009.

Dated: Wilmington, Delaware
January 8, 2010

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