

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,	)	Case No. 09-13560 (CSS)
Debtor. <sup>1</sup>	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JULY 14, 2011 AT 9:00 A.M. (ET)**<sup>2</sup>

**UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION**

1. Application of the Official Committee of Lay Employees for Entry of an Order Authorizing the Retention and Employment of Buck Consultants as Pension Consultants, *Nunc Pro Tunc* to May 23, 2011 [D.I. 1360; 6/22/11]

Related Documents:

- a) Certificate of No Objection Regarding Application of the Official Committee of Lay Employees for Entry of an Order Authorizing the Retention and Employment of Buck Consultants as Pension Consultants, *Nunc Pro Tunc* to May 23, 2011 [D.I. 1411; 7/11/11]

Objection Deadline: July 7, 2011 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Status: A Certificate of No Objection has been filed. No hearing is necessary.

**UNCONTESTED MATTER GOING FORWARD**

2. Application for Entry of an Order Authorizing and Approving the Employment of Berkeley Research Group, Inc. (as Successor to LECG, LLC) as Financial Advisor to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to March 1, 2011 [D.I. 1328; 5/24/11]

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

<sup>2</sup> All matters previously scheduled to go forward at 1:00 p.m. (ET) will now commence at 9:00 a.m. (ET) per the Court's instructions on the record at the July 8, 2011 confirmation hearing.

Related Documents: None.

Objection Deadline: June 10, 2011 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Status: This matter will be going forward.

**CONTESTED MATTER GOING FORWARD<sup>3</sup>**

3. Confirmation of Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc. [D.I. 1321; 5/23/11]

Related Documents:

- a) Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc. [D.I. 1322; 5/23/11]
- b) Order: (A) Approving Disclosure Statement; (B) Fixing Voting Record Date; (C) Approving Solicitation Materials and Procedures for Distribution Thereof; (D) Approving Forms of Ballots and Establishing Procedures for Voting on Plan; (E) Scheduling Hearing and Establishing Notice and Objection Procedures in Respect of Plan Confirmation; and (F) Granting Related Relief [D.I. 1325; 5/24/11]
- c) Affidavit of Publication of Confirmation Hearing Notice [D.I. 1352; 6/8/11]
- d) Letter to The Honorable Christopher S. Sontchi from Thomas S. Neuberger, Esquire re: Plan Ballot Opposition [D.I. 1358; 6/20/11]
- e) Notice of Filing of Supplemental Plan Document Appendix and Supplemental Plan Documents Applicable in a Settlement Plan [D.I. 1363; 6/23/11]
- f) Notice of Filing of Settlement Trust Agreement [D.I. 1364; 6/23/11]
- g) Notice of Filing of Settlement Trust Distribution Procedures [D.I. 1365; 6/23/11]
- h) Notice of Filing of Additional Supplemental Plan Documents [D.I. 1368; 6/24/11]
- i) Notice of Filing of Amended Settlement Trust Distribution Procedures [D.I. 1369; 6/24/11]

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<sup>3</sup> This matter has been continued from the hearing held on July 8, 2011 at 10:00 a.m. (ET).

- j) Letter to The Honorable Christopher S. Sontchi from Thomas S. Neuberger, Esquire re: Plan Ballot Opposition [D.I. 1370; 6/27/11]
- k) Notice of Filing of Second Amended Settlement Trust Distribution Procedures [D.I. 1372; 6/28/11]

Objection Deadline: June 30, 2011 at 4:00 p.m. (ET)

Objections/Responses Received:

- l) Limited Objection and Reservation of Rights of Charles Wiggins to Confirmation of Second Amended Plan of Reorganization of Debtor Catholic Diocese of Wilmington, Inc. [D.I. 1379; 6/30/11]
- m) Opposition and Objections of the Unofficial Committee of State Court Abuse Survivors to the Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc. (D.I. 1321) [D.I. 1380; 6/30/11]
- n) Limited Objection to the Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc. by The Premonstratensian Fathers [D.I. 1381; 6/30/11]
- o) Comments of the Official Committee of Unsecured Creditors Regarding Confirmation of the Second Amended Plan of Reorganization of Catholic Diocese of Wilmington [D.I. 1382; 6/30/11]
- p) Objection of Joseph Curry to Debtor's Consensual Plan [D.I. 1383; 6/30/11]
- q) Comments of Pachulski Stang Ziehl & Jones LLP, and Morgan, Lewis & Bockius LLP Regarding Confirmation of the Second Amended Plan of Reorganization of Catholic Diocese of Wilmington [D.I. 1384; 6/30/11]
- r) Reservation of Rights of the Official Committee of Lay Employees to the Debtor's Second Amended Chapter 11 Plan of Reorganization [D.I. 1387; 6/30/11]
- s) Joinder of Norbertine Fathers, Inc. in the Limited Objection to the Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc. Filed by The Premonstratensian Fathers (Docket No. 1381) [D.I. 1388; 6/30/11]
- t) Certain Underwriters at Lloyd's, London's Opposition to Confirmation of Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc. [D.I. 1389; 6/30/11]

- u) Revised Objection of Joseph Curry to Debtor's Consensual Plan [D.I. 1390; 7/1/11]
- v) Letter to The Honorable Christopher S. Sontchi from Thomas S. Neuberger, Esquire re: Plan Ballot Opposition (includes Declaration of Thomas Conaty) [D.I. 1391; 7/5/11]
- w) Compendium of Unreported Opinions Cited in Limited Objection to the Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc. by The Premonstratensian Fathers [D.I. 1393; 7/5/11]
- x) Statement of Greenberg Traurig, LLP Regarding Confirmation of the Second Amended Plan of Reorganization of Catholic Diocese of Wilmington [D.I. 1396; 7/6/11]
- y) Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc. [D.I. 1399; 7/6/11]
- z) Debtor's Omnibus Reply to Objections to Confirmation of the Second Amended Plan of Reorganization as a Settlement Plan [D.I. 1400; 7/6/11]

Status: This matter will be going forward.

Dated: Wilmington, Delaware  
July 12, 2011

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