

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
CATHOLIC DIOCESE OF WILMINGTON,)
INC., a Delaware Corporation,¹) Case No. 09-13560 (CSS)
)
Debtor.)
)

**NOTICE OF: (I) ENTRY OF ORDER CONFIRMING CHAPTER 11 PLAN;
(II) OCCURRENCE OF EFFECTIVE DATE; AND (III) RELATED DEADLINES**

PLEASE TAKE NOTICE THAT:

1. On July 28, 2011, the United States Bankruptcy Court for the District of Delaware entered an order (the “Confirmation Order”) confirming the *Conformed Second Amended Chapter 11 Plan of Reorganization of Catholic Diocese of Wilmington, Inc.* dated as of July 28, 2011 (as may be amended and/or modified, the “Plan”) as a “Settlement Plan.”² To receive a copy of the Confirmation Order or the Plan, you may (a) visit the reorganization website of the Debtor, www.cdowreorganization.com, (b) contact the Debtor’s claims, noticing and balloting agent, The Garden City Group, Inc. by calling (800) 761-6220, or (c) visit the Bankruptcy Court’s website, www.deb.uscourts.gov. A PACER login and password are required to access documents on the Bankruptcy Court’s website and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov. In addition, copies of these documents are on file with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware, 19801.

2. On September 26, 2011, the “Effective Date” occurred with respect to the Plan.

3. Pursuant to Section 2.1(b) of the Plan and paragraph 11 of the Confirmation Order, any holder of an Administrative Claim must File and serve a request for payment of its Administrative Claim on the Post-Confirmation Notice Parties set forth in the Plan no later than **October 27, 2011**, which date is thirty (30) days after this Notice is Filed and served. Holders of Administrative Claims (including the holders of any Claims for federal, state or local taxes) that are required to File a request for payment of such Claims and that do not File such requests by the applicable bar date shall be forever barred from asserting such Claims against the Debtor, the Plan Administrator, the Reorganized Debtor, or any of their property.³

¹ The last four digits of the Debtor’s federal tax identification number are 5439. The Debtor’s mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

² Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Plan.

³ Pursuant to Section 2.1(b) of the Plan, however, if you are a holder of: (i) a Professional Claim; (ii) a Survivor Claim; (iii) an Administrative Claim that has been Allowed on or before the Effective Date, including pursuant to the Plan; and/or (iv) a Claim for U.S. Trustee Fees, you are excepted from the requirement of filing of a request for payment of such Administrative Claim with respect to such Claim.

Such request for payment of an Administrative Claim must include at a minimum (a) the name of the holder of the Administrative Claim, (b) the amount of the Administrative Claim, (c) the basis of the Administrative Claim, and (d) supporting documentation for the Administrative Claim. **FAILURE TO FILE AND SERVE A REQUEST FOR PAYMENT OF AN ADMINISTRATIVE CLAIM TIMELY AND PROPERLY SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED AND DISCHARGED.**

4. Pursuant to Section 2.1(c) of the Plan and paragraph 12 of the Confirmation Order, all Professionals or other Persons requesting compensation or reimbursement of expenses pursuant to any of §§ 327, 328, 330, 331, 503(b) and 1103 of the Bankruptcy Code for services rendered on or before the Effective Date (including, among other things, any compensation requested by any Professional or any other Person for making a substantial contribution in the Chapter 11 Case) shall File and serve on the Post-Confirmation Notice Parties and the Fee Examiner an application for final allowance of compensation and reimbursement of expenses accruing from the Petition Date to the Effective Date, no later than **November 28, 2011**. **FAILURE TO FILE AND SERVE SUCH FEE APPLICATION TIMELY AND PROPERLY SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED AND DISCHARGED.**

5. Pursuant to Section 18.1 of the Plan and paragraph 45 of the Confirmation Order, any holder of a Claim arising out of the rejection of an executory contract pursuant to the Plan (“Rejection Claims”), must file a Proof of Claim with respect to the Rejection Claim with The Garden City Group, Inc., Attn: CDOW Bankruptcy Administration, P.O. Box 9561, Dublin, Ohio 43017-4861, and serve a copy on counsel for the Debtor, no later than **October 27, 2011**, or such Rejection Claim shall be forever barred and shall not be entitled to a distribution or be enforceable against the Debtor or its property, the Reorganized Debtor or its property, or the Estate. **FAILURE TO FILE AND SERVE SUCH REJECTION CLAIM TIMELY AND PROPERLY SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED AND DISCHARGED.**

Dated: Wilmington, Delaware
September 27, 2011

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Patrick A. Jackson

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