

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,)	Case No. 09-13560 (CSS)
Debtor. ¹)	
)	
)	
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,)	Adv. Pr. No. 09-52275 (CSS)
Plaintiff,)	
)	
v.)	
)	
JOHN MICHAEL VAI, <i>et al.</i> ,)	
Defendants.)	
)	
)	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS,)	Adv. Pr. No. 09-52866 (CSS)
Plaintiff,)	
)	
v.)	
)	
CATHOLIC DIOCESE OF WILMINGTON, INC., <i>et al.</i> ,)	
Defendants.)	
)	
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 4, 2010 AT 10:30 A.M. (ET)³**

¹ The last four digits of the Debtor's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

² Amended items appear in bold.

RESOLVED OR WITHDRAWN MATTERS

1. Motion of the Estate of Douglas J. McClure for Relief from the Automatic Stay [D.I. 49; 10/27/09]

Related Documents:

- a) Amended Notice of Hearing on Motion of the Estate of Douglas J. McClure for Relief from the Automatic Stay [D.I. 50; 10/27/09]
- b) Notice of Withdrawal of Motion of the Estate of Douglas J. McClure for Relief from Automatic Stay [D.I. 214; 12/28/09]

Objection Deadline: November 4, 2009 at 4:00 p.m. [extended for the Debtor until November 27, 2009 at 4:00 p.m.]

Objections/Responses Received: None.

Status: The movant has filed a notice of withdrawal. As such, no hearing is necessary.

2. Motion of the Associated Press for Entry of an Order Authorizing Intervention for the Purpose of Seeking Access to Judicial Records and Proceedings and Vacating Seal Order [D.I. 145; 11/24/09]

Related Documents:

- a) Order Authorizing Intervention for the Purpose of Seeking Access to Judicial Records and Proceedings and Vacating Seal Order [D.I. 197; 12/17/09]
- b) Notice of Sheehan Settlement Amount [D.I. 199; 12/17/09]

Objection Deadline: December 14, 2009 at 4:00 p.m.

Objections/Responses Received: None.

Status: An order has been entered by the court. As such, no hearing is necessary.

³ The hearing will commence at 10:30 a.m. (prevailing Eastern Time). The prior agenda listed the January 4, 2010 hearing as commencing at 9:00 a.m.

CONTINUED MATTER

3. Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 137; 11/19/09]

Related Documents:

- a) Re-Notice of Motion (New Hearing Date) [D.I. 147; 11/24/09]

Objection Deadline: December 15, 2009 at 4:00 p.m. [Extended for the United States Trustee]

Objections/Responses Received:

- b) [Redacted] Opposition of the Official Committee of Unsecured Creditors to Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 188; 12/15/09]
- c) Joinder to Opposition of the Official Committee of Unsecured Creditors to Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 189; 12/15/09]
- d) Exhibits 1-4 to Joinder to Opposition of the Official Committee of Unsecured Creditors to Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 196; 12/17/09]
- e) Motion to Extend Time to File Objection to Release of Personnel Files [D.I. 195; 12/16/09]
- f) Response by Kenneth Martin to Debtor's Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 209; 12/21/09]

Status: **The substantive hearing on this matter has been continued to a date to be determined. A scheduling conference in connection with this**

matter will be held on January 12, 2010 at 10:00 a.m. The relief requested in connection with Father Martin is adjourned indefinitely.

UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL

4. Application for Entry of an Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 4, 2009 [D.I. 150; 11/25/09]

Related Documents:

- a) Certification of Counsel [D.I. 225; 12/29/09]
- b) **Order Granting Application for Entry of an Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 4, 2009 [D.I. 233; 12/30/09]**

Objection Deadline: December 14, 2009 at 4:00 p.m.

Objections/Responses Received: Informal comments from the Debtor.

Status: An order has been entered by the Court. No hearing is necessary.

5. Application for Entry of an Order Authorizing and Approving the Employment of LECG, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 9, 2009 [D.I. 173; 12/9/09]

Related Documents:

- a) Certification of Counsel [D.I. 226; 12/29/09]
- b) **Order Granting the Application for Entry of an Order Authorizing and Approving the Employment of LECG, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to November 9, 2009 [D.I. 232; 12/30/09]**

Objection Deadline: December 14, 2009 at 4:00 p.m.

Objections/Responses Received: Informal comments from the Debtor.

Status: An order has been entered by the Court. No hearing is necessary.

UNCONTESTED MATTERS GOING FORWARD

6. Debtor's Motion for Order Authorizing (I) the Continued Use of Existing Cash Management System and Corporate Bank Accounts; (II) Continued Use of Existing Business Forms and Records; and (III) an Interim Waiver of Section 345 Deposit Guidelines [D.I. 11; 10/19/09]

Related Documents:

- a) Interim Order Authorizing (I) the Continued Use of Existing Cash Management System and Corporate Bank Accounts; (II) Continued Use of Existing Business Forms and Records; and (III) Interim Waiver of Section 345 Deposit Guidelines [D.I. 42; 10/22/09]
- b) Notice of Entry of Interim Order and Final Hearing [D.I. 44; 10/22/09]
- c) Second Interim Order Authorizing (I) Continued Use of Existing Cash Management System and Corporate Bank Accounts; and (II) Continued Use of Existing Business Forms and Records [D.I. 142; 11/20/09]
- d) Certification of Counsel [Regarding Proposed Third Interim Order Authorizing (I) Continued Use of Existing Cash Management System and Corporate Bank Accounts; and (II) Continued Use of Existing Business Forms and Records [D.I. 224; 12/28/09]
- e) **Third Interim Order Authorizing (I) Continued Use of Existing Cash Management System and Corporate Bank Accounts; and (II) Continued Use of Existing Business Forms and Records [D.I. 234; 12/30/09]**

Objection Deadline: November 4, 2009 at 4:00 p.m. [Extended for the United States Trustee and Creditors' Committee to December 30, 2009 at 4:00 p.m.]

Objections/Responses Received: None.

Status: The Debtor is seeking final relief with respect to this matter. This matter will be going forward.

7. Debtor's Motion for an Order Pursuant to Sections 105(a), 363(b), 507(a)(4) and 507(a)(5) Authorizing (I) Payment of Prepetition Employee Wages, Salaries and Other Compensation; (II) Reimbursement of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Workers' Compensation Obligations; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII)

Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions [D.I. 12; 10/19/09]

Related Documents:

- a) Interim Order Authorizing (I) Payment of Prepetition Employee Wages, Salaries and Other Compensation; (II) Reimbursement of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Workers' Compensation Obligations; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions [D.I. 41; 10/22/09]
- b) Notice of Entry of Interim Order and Final Hearing [D.I. 45; 10/22/09]

Objection Deadline: November 4, 2009 at 4:00 p.m. [Extended for the United States Trustee and Creditors' Committee to November 17, 2009 at 4:00 p.m.]

Objections/Responses Received: None.

Status: The Debtor is seeking final relief with respect to this matter. This matter will be going forward.

CONTESTED MATTERS GOING FORWARD

8. Debtor's Motion for (I) Interim and Final Orders (A) Authorizing the Debtor to Use its Pooled Investment Account and Process Withdrawal Requests From Non-Debtor Pooled Investors in the Ordinary Course, (B) Waiving Section 345 Deposit Guidelines, (C) Scheduling a Final Hearing, and (D) Granting Related Relief; and (II) a Final Order Authorizing the Debtor to Take All Actions Necessary or Appropriate to Transfer Possession of Pooled Investment Funds to One or More Non-Debtor Fiduciaries [D.I. 96; 11/11/09]

Related Documents:

- a) Order Shortening the Time for Notice of the Hearing to Consider Debtor's Motion for (I) Interim and Final Orders (A) Authorizing the Debtor to Use its Pooled Investment Account and Process Withdrawal Requests From Non-Debtor Pooled Investors in the Ordinary Course, (B) Waiving Section 345 Deposit Guidelines, (C) Scheduling a Final Hearing, and (D) Granting Related Relief; and (II) a Final Order Authorizing the Debtor to Take All Actions Necessary or Appropriate to Transfer Possession of Pooled

Investment Funds to One or More Non-Debtor Fiduciaries [D.I. 109; 11/12/09]

- b) Joinder to Debtor's Motion for (I) Interim and Final Orders (A) Authorizing the Debtor to Use its Pooled Investment Account and Process Withdrawal Requests From Non-Debtor Pooled Investors in the Ordinary Course, (B) Waiving Section 345 Deposit Guidelines, (C) Scheduling a Final Hearing, and (D) Granting Related Relief; and (II) a Final Order Authorizing the Debtor to Take All Actions Necessary or Appropriate to Transfer Possession of Pooled Investment Funds to One or More Non-Debtor Fiduciaries [D.I. 115; 11/13/09]

Objection Deadline: November 17, 2009 at 4:00 p.m. [Extended for The Bank of New York Mellon to November 18, 2009 at 4:00 p.m.]

Objections/Responses Received:

- c) Opposition of Official Committee of Unsecured Creditors to Debtor's Motion for (I) Interim and Final Orders (A) Authorizing the Debtor to Use its Pooled Investment Account and Process Withdrawal Requests From Non-Debtor Pooled Investors in the Ordinary Course, (B) Waiving Section 345 Deposit Guidelines, (C) Scheduling a Final Hearing, and (D) Granting Related Relief; and (II) a Final Order Authorizing the Debtor to Take All Actions Necessary or Appropriate to Transfer Possession of Pooled Investment Funds to One or More Non-Debtor Fiduciaries [D.I. 127; 11/17/09]
- d) Opposition of Creditors Represented by Jacobs & Crumplar, P.A. to Debtor's Motion for (I) Interim and Final Orders (A) Authorizing the Debtor to Use its Pooled Investment Account and Process Withdrawal Requests From Non-Debtor Pooled Investors in the Ordinary Course, (B) Waiving Section 345 Deposit Guidelines, (C) Scheduling a Final Hearing, and (D) Granting Related Relief; and (II) a Final Order Authorizing the Debtor to Take All Actions Necessary or Appropriate to Transfer Possession of Pooled Investment Funds to One or More Non-Debtor Fiduciaries and Joinder in the Creditors Committee's Motion [D.I. 128; 11/17/09]
- e) Limited Response of The Bank of New York Mellon to Debtor's Motion for (I) Interim and Final Orders (A) Authorizing the Debtor to Use its Pooled Investment Account and Process Withdrawal Requests From Non-Debtor Pooled Investors in the Ordinary Course, (B) Waiving Section 345 Deposit Guidelines, (C) Scheduling a Final Hearing, and (D) Granting Related Relief; and (II) a Final Order Authorizing the Debtor to Take All Actions Necessary or Appropriate to Transfer Possession of Pooled

Investment Funds to One or More Non-Debtor Fiduciaries [D.I. 135; 11/18/09]

Status: The Debtor is seeking additional interim relief with respect to this matter. This matter will be going forward.

9. Motion of Unsecured Creditor Francis J. Rogers for a Protective Order [D.I. 185; 12/11/09; Adv. Pr. No. 09-52275; D.I. 29; 12/11/09]

Related Documents: None.

Objection Deadline: December 28, 2009 at 4:00 p.m.

Objections/Responses Received:

- a) Defendant DeLuca Sexual Abuse Survivors' Response to Francis J. Rogers['] Motion for Protective Order [Adv. Pr. No. 09-52275; D.I. 32; 12/28/09; Bankr. D.I. 222; 12/28/09]

Status: **This matter has been adjourned to January 12, 2010 at 10:00 a.m.**

10. Motion by Kenneth Martin for Protective Order [D.I. 210; 12/21/09]

Related Documents: None.

Objection Deadline: December 28, 2009 at 4:00 p.m.

Objections/Responses Received:

- a) Official Committee of Unsecured Creditors' Opposition to Motion by Kenneth Martin for Protective Order [D.I. 221; 12/28/09]

Status: **This matter has been adjourned to January 12, 2010 at 10:00 a.m.**

11. Charles Wiggins' Motion for Protective Order From Production and Disclosure of His Personnel File [Adv. Pr. No. 09-52275; D.I. 28; 12/11/09]

Related Documents: None.

Objection Deadline: December 28, 2009 at 4:00 p.m.

Objections/Responses Received:

- a) Official Committee of Unsecured Creditors' Opposition to Charles W. Wiggins' Motion for Protective Order from Production and Disclosure of

His Personnel File [Adv. Pr. No. 09-52275; D.I. 31; Bankr. D.I. 220; 12/28/09]

- b) Defendant DeLuca Sexual Abuse Survivors' Response to Charles W. Wiggins' Motion for Protective Order [Adv. P. No. 09-52275; D.I. 31; Bankr. D.I. 223; 12/28/09]

Status: **This matter has been adjourned to January 12, 2010 at 10:00 a.m.**

PRETRIAL AND SCHEDULING CONFERENCE

- 12. Complaint for Declaratory Relief and Substantive Consolidation [Adv. Pr. No. 09-52866; D.I. 1; 12/18/09]

Status: **A scheduling conference will go forward on January 12, 2010 at 10:00 a.m. with respect to this matter.**

MATTER GOING FORWARD AT THE DISCRETION OF THE COURT

- 13. Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 202; 12/18/09]

Related Documents:

- a) Affidavit of Pamela E. Singer in Support of Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 203; 12/18/09]
- b) [Proposed] Order Granting Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests

Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 204; 12/18/09]

- c) Motion to Shorten Notice Regarding Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 205; 12/18/09]
- d) [Proposed] Order Shortening Notice Regarding Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 206; 12/18/09]

Objections/Responses Received:

- e) **Response of Debtor to Official Committee of Unsecured Creditors' Motion for an Order (1) Compelling the Production of Documents, (2) Granting Leave to Supplement Opposition, and (3) Continuing January 4, 2010 Hearing Date, All Relating to Motion for Order Authorizing the Debtor (I) to Continue Providing Pensions, Sustenance and/or Medical Coverage in the Ordinary Course to Certain Retired or Removed Priests Accused of Sexual Abuse; and (II) to Use Certain Restricted Funds to Pay Prepetition Priest Pension Obligations [D.I. 236; 12/30/09]**
- f) **Declaration of Mary F. Dugan in Support of the Debtor's Response to the Committee's Motion to Compel [D.I. 202] [D.I. 237; 12/30/09]**

Status: This matter will go forward on January 12, 2010 at 10:00 a.m.

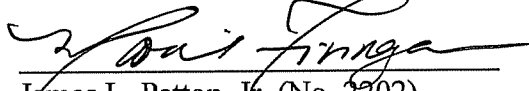
STATUS REPORT

- 14. The Debtor will make a report with regard to the status of the confidentiality agreement proposed by the Debtor to the Creditors' Committee.

Status: The Debtor will make a status report with regard to this issue on January 12, 2010 at 10:00 a.m.

Dated: Wilmington, Delaware
December 30, 2009

YOUNG CONAWAY STARGATT & TAYLOR, LLP



James L. Patton, Jr. (No. 2202)

Robert S. Brady (No. 2847)

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