

Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121(d) of the Bankruptcy Code [D.I. 349; 2/24/10]

Status: This matter will be going forward.

STATUS CONFERENCE

3. Debtor's Motion for (I) Interim and Final Orders (A) Authorizing the Debtor to Use its Pooled Investment Account and Process Withdrawal Requests from Non-Debtor Pooled Investors in the Ordinary Course, (B) Waiving Section 345 Deposit Guidelines, (C) Scheduling a Final Hearing, and (D) Granting Related Relief; and (II) a Final Order Authorizing the Debtor to Take All Actions Necessary or Appropriate to Transfer Possession of Pooled Investment Funds to One or More Non-Debtor Fiduciaries [D.I. 96; 11/11/09]

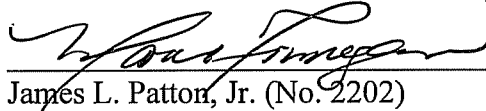
Related Documents:

- a) Letter to Judge Sontchi from Pooled Investment Participants [D.I. 343; 2/22/10]
- b) Letter to Judge Sontchi from Counsel for the Official Committee of Unsecured Creditors [D.I. 344; 2/23/10]
- c) Letter to Judge Sontchi from the Neuberger Firm [D.I. 345; 2/23/10]
- d) Third Interim Order (I) Authorizing the Debtor to Use Its Pooled Investment Account and Process Withdrawal Requests from Non-Debtor Pooled Investors, Subject to Certain Limitations; (II) Waiving Section 345 Deposit Guidelines; (III) Scheduling a Further Interim Hearing; and (IV) Granting Related Relief [D.I. 347; 2/23/10]

Status: This matter will be going forward as a status conference to consider procedures for requests for further interim relief.

Dated: Wilmington, Delaware
February 25, 2010

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