

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: |) | |
| |) | Chapter 11 |
| CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation, |) | Case No. 09-13560 (CSS) |
| Debtor. ¹ |) | |
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| OFFICIAL COMMITTEE OF UNSECURED CREDITORS, |) | |
| Plaintiff, |) | |
| v. |) | Adv. Pr. No. 09-52866 (CSS) |
| CATHOLIC DIOCESE OF WILMINGTON, INC., <i>et al.</i> , |) | |
| Defendants. |) | |
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC² STATUS CONFERENCE ON MARCH 8, 2010 AT 4:00 P.M. (ET)**

STATUS CONFERENCE

1. A status conference in connection with the above-captioned adversary proceeding will be held.

Related Documents: None.

Status: This matter is going forward.

¹ The last four digits of the Debtor 's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

² Parties wishing to participate in the telephonic hearing must make arrangements with CourtCall by telephone at (888) 882-6878 or via the internet at www.courtcall.com, within the timeframe set forth in Rule 9013-1(i) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

CONTESTED MATTER GOING FORWARD

2. Proposed confidentiality order (the "Proposed Confidentiality Order") between the parties to the above-captioned proceeding.

Related Documents: None

Status: The Non-Debtor Parties and the Committee have reached an impasse with respect to certain terms of the Proposed Confidentiality Order. The non-debtor pooled investment parties and the Official Committee of Unsecured Creditors intend to submit simultaneous letter briefs to the Court with respect to this issue on or before 3:00 p.m. (prevailing Eastern Time) on March 4, 2010. The Debtor does not intend to submit a letter brief, but reserves the right to be heard regarding the Proposed Confidentiality Order at the hearing.

Dated: Wilmington, Delaware
March 4, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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