

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,)	Case No. 09-13560 (CSS)
Debtor. ¹)	
)	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS,)	
Plaintiff,)	
v.)	Adv. Pr. No. 09-52866 (CSS)
CATHOLIC DIOCESE OF WILMINGTON, INC., <i>et al.</i> ,)	
Defendants.)	
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 22, 2010 AT 1:00 P.M. (ET)**

*****HEARING CANCELLED AT THE DIRECTION OF THE COURT*****

1. Debtor's Motion for (I) Interim and Final Orders (A) Authorizing the Debtor to Use its Pooled Investment Account and Process Withdrawal Requests from Non-Debtor Pooled Investors in the Ordinary Course, (B) Waiving Section 345 Deposit Guidelines, (C) Scheduling a Final Hearing, and (D) Granting Related Relief; and (II) a Final Order Authorizing the Debtor to Take All Actions Necessary or Appropriate to Transfer Possession of Pooled Investment Funds to One or More Non-Debtor Fiduciaries [D.I. 96; 11/11/09]

Related Documents:

¹ The last four digits of the Debtor's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

² Amended items appear in bold.

- a) Letter to Judge Sontchi from Pooled Investment Participants [D.I. 343; 2/22/10]
- b) Letter to Judge Sontchi from Counsel for the Official Committee of Unsecured Creditors [D.I. 344; 2/23/10]
- c) Letter to Judge Sontchi from the Neuberger Firm [D.I. 345; 2/23/10]
- d) Letter to Judge Sontchi from Counsel for the Official Committee of Unsecured Creditors [Adv. D.I. 47; 3/5/10]
- e) Letter to Judge Sontchi from the Neuberger Firm [Adv. D.I. 48; 3/5/10]
- f) Letter to Judge Sontchi from Pooled Investment Participants [Adv. D.I. 49; 3/5/10]
- g) Fifth Interim Order (I) Authorizing the Debtor to Use Its Pooled Investment Account and Process Withdrawal Requests from Non-Debtor Pooled Investors, Subject to Certain Limitations; (II) Waiving Section 345 Deposit Guidelines; (III) Scheduling a Further Interim Hearing; and (IV) Granting Related Relief [D.I. 387; 3/17/10]

Status: This matter has been resolved pending documentation. The parties intend to submit a form of Sixth Interim Order under certification of counsel. No hearing is necessary.

Dated: Wilmington, Delaware
March 19, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP



James L. Patton, Jr. (No. 2202)

Robert S. Brady (No. 2847)

Maris J. Finnegan (No. 5294)

✦ Patrick A. Jackson (No. 4976)

The Brandywine Building

1000 West Street, 17th Floor

Wilmington, Delaware 19801

(302) 571-6600

Counsel to the Debtor