

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,)	Case No. 09-13560 (CSS)
Debtor. ¹)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 19, 2010 AT 12:00 P.M. (ET)**

CONTESTED MATTERS GOING FORWARD

1. Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator [D.I. 354; 2/24/10]

Related Documents:

- a) Notice of Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator [D.I. 364; 3/2/10]
- b) Notice of Filing of Stipulated Order Appointing Mediator [D.I. 393; 3/26/10]

Objection Deadline: March 30, 2010 at 4:00 p.m.

Objection/Responses Received:

- c) Debtor's (I) Objection to the Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator and (II) Cross-Motion to Appoint the Honorable Kevin Gross to Mediate Property-of-the-Estate Issues [D.I. 383; 3/12/10]
- d) Opposition of Granite State Insurance Company and Insurance Company of the State of Pennsylvania to (I) the Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator; and (II) the Form of the Stipulated Order Appointing Mediator [D.I. 396; 3/30/10]

¹ The last four digits of the Debtor's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

- e) Certain Underwriters at Lloyd's, London's (I) Opposition to the Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator; and (II) Objection to the Form of the Stipulated Order Appointing Mediator [D.I. 398; 3/30/10]
- f) Hartford's Limited Objection to the Committee's Motion to Appoint a Case Mediator and to the Stipulated Order Appointing Mediator [D.I. 399; 3/30/10]
- g) Objection of Various Catholic School Lay Employees to the Proposed Stipulated Order Appointing Mediator [D.I. 401; 3/30/10]
- h) Joinder of Allianz S.P.A. to Objections to Case Mediator Motion [D.I. 407; 3/31/10]

Status: This matter will be going forward.

- 2. Application to Retain Morgan, Lewis & Bockius LLP as Special Insurance Counsel to the Official Committee of Unsecured Creditors [D.I. 371; 3/4/10]

Related Documents: None.

Objection Deadline: March 30, 2010 at 4:00 p.m.

Objection/Responses Received:

- a) Debtor's Limited Objection to the Application to Retain Morgan, Lewis & Bockius LLP as Special Insurance Counsel to the Official Committee of Unsecured Creditors [D.I. 400; 3/30/10]

Status: This matter will be going forward.

Dated: Wilmington, Delaware
April 15, 2010

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