

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,)	Case No. 09-13560 (CSS)
Debtor. ¹)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 4, 2010 AT 11:00 A.M. (ET)**

CONTESTED MATTERS GOING FORWARD

1. Application to Retain Morgan, Lewis & Bockius LLP as Special Insurance Counsel to the Official Committee of Unsecured Creditors [D.I. 371; 3/4/10]

Related Documents: None.

Objection Deadline: March 30, 2010 at 4:00 p.m.

Objection/Responses Received:

- a) Debtor's Limited Objection to the Application to Retain Morgan, Lewis & Bockius LLP as Special Insurance Counsel to the Official Committee of Unsecured Creditors [D.I. 400; 3/30/10]
- b) Certification of Counsel Regarding Order Granting Application to Retain Morgan, Lewis & Bockius LLP as Special Insurance Counsel to the Official Committee of Unsecured Creditors [D.I. 453; 4/29/10]

Status: The Committee has filed a Certification of Counsel regarding interim relief. This matter will go forward on a final basis.

2. Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Regarding Debtor (Capuchin Franciscan Friars, Province of the Sacred Stigmata (Corp.)) [D.I. 439; 4/19/10]

¹ The last four digits of the Debtor's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

Related Documents: None.

Objection Deadline: April 26, 2010 at 4:00 p.m.

Objection/Responses Received:

- a) Objection of Capuchin Franciscan Friars Province of the Sacred Stigmata of St. Francis to Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Re Debtor [D.I. 450; 4/27/10]

Status: This matter will be going forward.

- 3. Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Re Debtor (Oblates of St. Francis De Sales, Inc.) [D.I. 440; 4/19/10]

Related Documents: None.

Objection Deadline: April 26, 2010 at 4:00 p.m.

Objection/Responses Received:

- a) Objection of Oblates of St. Francis De Sales, Inc. to Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Re Debtor [D.I. 449; 4/27/10]

Status: This matter will be going forward.

STATUS CONFERENCE GOING FORWARD

- 4. Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator [D.I. 354; 2/24/10]

Related Documents:

- a) Notice of Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator [D.I. 364; 3/2/10]
- b) Notice of Filing of Stipulated Order Appointing Mediator [D.I. 393; 3/26/10]

Objection Deadline: March 30, 2010 at 4:00 p.m.

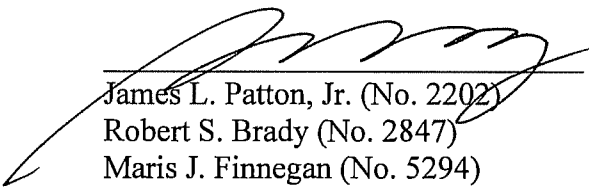
Objection/Responses Received:

- c) Debtor's (I) Objection to the Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator and (II) Cross-Motion to Appoint the Honorable Kevin Gross to Mediate Property-of-the-Estate Issues [D.I. 383; 3/12/10]
- d) Opposition of Granite State Insurance Company and Insurance Company of the State of Pennsylvania to (I) the Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator; and (II) the Form of the Stipulated Order Appointing Mediator [D.I. 396; 3/30/10]
- e) Certain Underwriters at Lloyd's, London's (I) Opposition to the Motion of the Official Committee of Unsecured Creditors for Appointment of Case Mediator; and (II) Objection to the Form of the Stipulated Order Appointing Mediator [D.I. 398; 3/30/10]
- f) Hartford's Limited Objection to the Committee's Motion to Appoint a Case Mediator and to the Stipulated Order Appointing Mediator [D.I. 399; 3/30/10]
- g) Objection of Various Catholic School Lay Employees to the Proposed Stipulated Order Appointing Mediator [D.I. 401; 3/30/10]
- h) Joinder of Allianz S.P.A. to Objections to Case Mediator Motion [D.I. 407; 3/31/10]

Status: This matter will be going forward as a status conference.

Dated: Wilmington, Delaware
April 30, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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