

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation,)	Case No. 09-13560 (CSS)
)	
Debtor. ¹)	
)	
)	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS,)	
)	
Plaintiff,)	
)	
v.)	Adv. Pr. No. 09-52866 (CSS)
)	
CATHOLIC DIOCESE OF WILMINGTON, INC., <i>et al.</i> ,)	
)	
Defendants.)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 1, 2010 AT 2:00 P.M. (ET)**

CONTINUED MATTERS

1. Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Regarding Debtor (Capuchin Franciscan Friars, Province of the Sacred Stigmata (Corp.)) [D.I. 439; 4/19/10]

Related Documents:

- a) Certification of Counsel Regarding Order on Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Regarding Debtor (Capuchin Franciscan Friars, Province of the Sacred Stigmata (Corp.)) [D.I. 472; 5/12/10]

¹ The last four digits of the Debtor 's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

- b) Order Granting Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Regarding Debtor (Capuchin Franciscan Friars, Province of the Sacred Stigmata (Corp.)) [D.I. 484; 5/13/10]

Objection Deadline: April 26, 2010 at 4:00 p.m.

Objection/Responses Received:

- c) Objection of Capuchin Franciscan Friars Province of the Sacred Stigmata of St. Francis to Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Re Debtor [D.I. 450; 4/27/10]

Status: This matter has been continued indefinitely pursuant to the Amended Order Assigning Matter to Mediators [D.I. 502; 5/21/10].

- 2. Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Re Debtor (Oblates of St. Francis De Sales, Inc.) [D.I. 440; 4/19/10]

Related Documents:

- a) Certification of Counsel Regarding Order on Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Re Debtor (Oblates of St. Francis De Sales, Inc.) [D.I. 473; 5/12/10]
- b) Order Granting Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Re Debtor (Oblates of St. Francis De Sales, Inc.) [D.I. 483; 5/13/10]

Objection Deadline: April 26, 2010 at 4:00 p.m.

Objection/Responses Received:

- c) Objection of Oblates of St. Francis De Sales, Inc. to Motion of the Official Committee of Unsecured Creditors for Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure for Production of Documents and Examination of Witnesses Re Debtor [D.I. 449; 4/27/10]

Status: This matter has been continued indefinitely pursuant to the Amended Order Assigning Matter to Mediators [D.I. 502; 5/21/10].

3. Motion of the Official Committee of Unsecured Creditors to Disband Lay Employee Committee [D.I. 469; 5/7/10]

Related Documents:

- a) Joinder of the Unofficial Committee of 91 State Court Abuse Survivors in the Motion of the Official Committee of Unsecured Creditors to Disband Lay Employee Committee [D.I. 470; 4/9/10]

Objection Deadline: May 25, 2010 at 4:00 p.m.

Objection/Responses Received: None.

Status: This matter has been continued indefinitely pursuant to the Amended Order Assigning Matter to Mediators [D.I. 502; 5/21/10].

4. Catholic Charities Motion to Strike the Joinder of the Unofficial Committee of 91 State Court Abuse Survivors in the Motion of the Official Committee of Unsecured Creditors to Disband Lay Employee Committee [D.I. 476; 5/13/10]

Related Documents:

- a) Joinder of the Unofficial Committee of 91 State Court Abuse Survivors in the Motion of the Official Committee of Unsecured Creditors to Disband Lay Employee Committee [D.I. 470; 5/9/10]

Objection Deadline: May 25, 2010 at 4:00 p.m.

Objection/Responses Received:

- b) Opposition of the Unofficial Committee of 91 State Court Abuse Survivors to Catholic Charities Motion to Strike Its Joinder in the Motion of the Official Committee of Unsecured Creditors to Disband Lay Employee Committee [D.I. 488; 5/16/10]

- c) Catholic Charities, Inc.'s Reply in Support of Its Motion to Strike [D.I. 497; 5/19/10]

Status: This matter has been continued indefinitely pursuant to the Amended Order Assigning Matter to Mediators [D.I. 502; 5/21/10].

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

5. Motion for Order Further Extending the Period Within Which the Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027

Related Documents:

- a) Certificate of No Objection [D.I. 504; 5/24/10]

Objection Deadline: May 13, 2010 at 4:00 p.m.

Objection/Responses Received: None.

Status: A Certificate of No Objection has been filed. No hearing is necessary only to the extent that the Court has questions.

FINAL PRE-TRIAL CONFERENCE

6. Complaint for Declaratory Relief and Substantive Consolidation [Adv. Pr. No. 09-52866; D.I. 1; 12/18/09]

Related Documents:

- a) Answer of Debtor-Defendant Catholic Diocese of Wilmington, Inc. [Adv. D.I. 18; 1/19/10]
b) Answer of the Pooled Investment Participants [Adv. D.I. 20; 3/26/10]
c) Pre-Trial Order Approving the Joint Stipulation [Adv. D.I. 25; 1/28/10]
d) Stipulated Order Governing the Production and Exchange of Confidential Information [Adv. D.I. 52; 3/10/10]
e) Order Governing the Production and Exchange of Confidential Information [Adv. D.I. 75; 4/27/10]

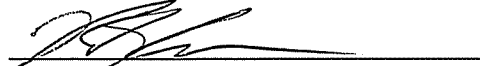
Objection Deadline: January 19, 2010 at 4:00 p.m.

Objection/Responses Received: None.

Status: This matter will be going forward as a final pre-trial conference.

Dated: Wilmington, Delaware
May 27, 2010

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