

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
CATHOLIC DIOCESE OF WILMINGTON,) Case No. 09-13560 (CSS)
INC., a Delaware Corporation)
Debtors.) Re: Docket No. 505
)
Objection Deadline June 14, 2010 at 4:00 p.m.

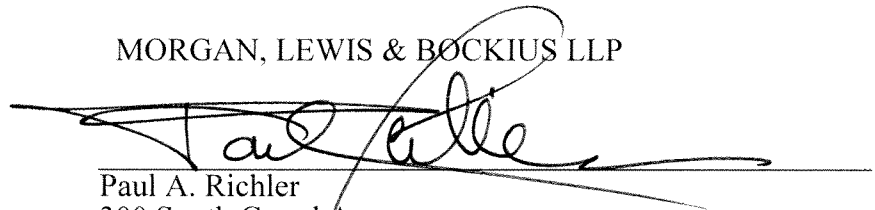
**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED) REGARDING
FIRST MONTHLY APPLICATION OF MORGAN, LEWIS & BOCKIUS LLP, AS
SPECIAL INSURANCE COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD MARCH 4, 2010 THROUGH APRIL 30, 2010**

On May 25, 2010, Pachulski Stang Ziehl & Jones LLP, counsel to the Official Committee of Unsecured Creditors (“Committee”) in the above-captioned chapter 11 case, on behalf of Morgan, Lewis & Bockius LLP (“Morgan Lewis”), filed and served the *First Monthly Application of Morgan, Lewis & Bockius LLP, as Special Insurance Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period March 4, 2010 through April 30, 2010* (the “Fee Application”) [Docket #505]. Pursuant to the Notice of Filing of Fee Application, objections to the Fee Application were to be filed and served no later than June 14, 2010, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Fee Application appears thereon. Additionally, no objections to the Fee Application have been received by the undersigned counsel.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 104], the Debtors are authorized to pay Morgan Lewis \$10,568.39, which represents 80% of the fees (\$13,150.50) and \$47.99 which represents 100% of the expenses requested in the Fee Application for the period March 4, 2010 through April 30, 2010, upon the filing of this certificate and without the need for entry of a Court order approving the Fee Application.

Dated: June 16, 2010

MORGAN, LEWIS & BOCKIUS LLP

A handwritten signature in black ink, appearing to read "Paul A. Richler", is written over a horizontal line. The signature is stylized and cursive.

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Special Insurance Counsel for the Official Committee of
Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
CATHOLIC DIOCESE OF WILMINGTON, INC.)
) Case No. 09-13560 (CSS)
)
Debtors.) **Re: Docket No. 534**

CERTIFICATE OF SERVICE

I, Pamela E. Singer, hereby certify that on the 28th of January, 2010, I caused a copy of the following documents to be served on the individuals on the attached service list in the manner indicated on the attached service list:

Certification of No Objection (No Order Required) Regarding First Monthly Application of Morgan, Lewis & Bockius LLP, as Special Insurance Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period March 4, 2010 Through April 30, 2010

/s/ Pamela Egan Singer
Pamela Egan Singer (CA Bar No. 224758)

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