

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
CATHOLIC DIOCESE OF WILMINGTON, INC.)
) Case No. 09-13560 (CSS)
DEBTOR.)
) **Re: Docket No. 530**

Objection Deadline: July 1, 2010, at 4:00 p.m.

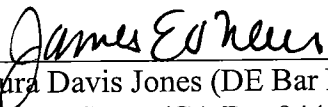
**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)
REGARDING FIFTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR THE PERIOD FROM MARCH 1, 2010 THROUGH MARCH 31, 2010**

On June 11, 2010, Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 case, filed and served the *Fifth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors, for the Period from March 1, 2010 through March 31, 2010* (the “Application”). Pursuant to the *Notice of Filing of Fee Application*, objections to the Application were to be filed and served no later than July 1, 2010, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received by the undersigned counsel.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 104], the Debtors are authorized to pay PSZ&J \$169,755.60, which represents 80% of the fees (\$212,194.50) and \$5,735.44, which represents 100% of the expenses requested in the Application for the period March 1, 2010 through March 31, 2010, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: July 7, 2010

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (DE Bar No. 2436)
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FOR THE DISTRICT OF DELAWARE

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CERTIFICATE OF SERVICE

I, James E. O'Neill, hereby certify that on the 7th day of July, 2010, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)
REGARDING FIFTH MONTHLY APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE
PERIOD FROM MARCH 1, 2010 THROUGH MARCH 31, 2010.**



James E. O'Neill (Bar No. 4042)

Catholic Diocese of Wilmington, Inc. --

Fee App Service List

Case No. 09-13560(CSS)

Document No. 157265

03 – Hand Delivery

01 – Interoffice Mail

01 – First Class Mail

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