

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation, <sup>1</sup>	)	Case No. 09-13560 (CSS)
	)	
Debtor.	)	<b>Hearing date: TBD</b>
	)	<b>Objection Deadline: August 2, 2010 at 4:00 p.m.</b>
	)	

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**FIRST INTERIM QUARTERLY FEE  
REQUESTS OF THE DEBTOR'S PROFESSIONALS**

TO: (I) THE FEE EXAMINER; (II) THE DEBTOR; (III) COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS; (IV) COUNSEL FOR THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; AND (V) ALL PARTIES ENTITLED TO NOTICE UNDER DEL. BANKR. L.R. 2002-1(b).

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Pursuant to Sections 331 and 105(a) of the Bankruptcy Code*, entered on November 12, 2009 [Docket No. 104] (the "Interim Compensation Order"), the professionals retained by the above-captioned debtor and debtor in possession (the "Debtor"), hereby apply for an interim quarterly allowance of compensation and reimbursement of expenses (the "Fee Request") for all interim applications filed during the previous quarterly period covering the period from October 18, 2009 through and including December 31, 2009. Summaries of the fees and expenses that are the subject of this Fee Request are summarized in the attachments hereto.

PLEASE TAKE NOTICE that pursuant to the Interim Compensation Order, the Debtors were authorized to pay on an interim basis 80% of the amount of compensation

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

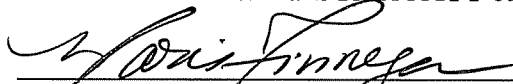
requested and 100% of the amount requested for reimbursement of expenses without further order of the Court upon the expiration of a 20-day objection period.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Fee Request are to be filed and served on the affected professional and the parties set forth in the Interim Compensation Order on or before **August 2, 2010 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Fee Request will be held before the Honorable Christopher S. Sontchi in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom #6, Wilmington, Delaware 19801, on a **date and time to be determined**.

Dated: July 13, 2010  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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James L. Patton, Jr. (No. 2202)  
Robert S. Brady (No. 2847)  
Maris J. Finnegan (No. 5294)  
Patrick A. Jackson (No. 4976)  
1000 West Street, 17th Floor  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253

*Counsel for the Debtor and Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
CATHOLIC DIOCESE OF WILMINGTON, INC., a Delaware Corporation, <sup>1</sup>	)	Case No. 09-13560 (CSS)
	)	
Debtor.	)	Hearing date: N/A
	)	Objection Deadline: August 2, 2010 at 4:00 p.m.

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**FIRST INTERIM FEE APPLICATION**

Name of Applicant:	Young Conaway Stargatt & Taylor, LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of October 18, 2009 (Order Entered December 8, 2009)
Period for which compensation and reimbursement is sought:	<u>October 18, 2009 through December 31, 2009</u>

Monthly Fee Period, Docket No. & Date Filed	Total Fees Requested	Total Expenses Requested	C.N.O. Docket No. & Date Filed	Amount of Fees Paid or To Be Paid (80%)	Amount of Expenses Paid or To be Paid (100%)	Amount of Holdback Fees Sought (20%)
10/18/09 – 11/30/09 [D.I. 409; 3/31/10]	\$765,849.20 <sup>2</sup>	\$37,914.88	D.I. 442; 4/22/10	\$612,679.36	\$37,914.88	\$153,169.84
12/1/09 – 12/31/09 [D.I. 422; 4/7/10]	\$264,428.80 <sup>3</sup>	\$12,643.51	D.I. 460; 4/30/10	\$211,543.04	\$12,643.51	\$52,885.76
<b>TOTAL</b>	<b>\$1,030,278.00</b>	<b>\$50,558.39</b>		<b>\$824,222.40</b>	<b>\$50,558.39</b>	<b>\$206,055.60</b>

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 5439. The Debtor's mailing address is 1925 Delaware Avenue, P.O. Box 2030, Wilmington, Delaware 19899-2030.

<sup>2</sup> This amount includes a voluntary reduction in fees in the amount of \$191,462.30.

<sup>3</sup> This amount includes a voluntary reduction in fees in the amount of \$66,107.20.

