

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
CATHOLIC DIOCESE OF WILMINGTON, INC. )  
) Case No. 09-13560 (CSS)  
DEBTOR. )  
) **Re: Docket No. 508**

**Objection Deadline: June 15, 2010, at 4:00 p.m.**

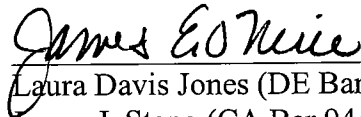
**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)  
REGARDING FOURTH MONTHLY APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,  
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM FEBRUARY 1, 2010 THROUGH FEBRUARY 28, 2010**

On May 26, 2010, Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 case, filed and served the *Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors, for the Period from February 1, 2010 through February 28, 2010* (the “Application”). Pursuant to the *Notice of Filing of Fee Application*, objections to the Application were to be filed and served no later than June 15, 2010, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received by the undersigned counsel.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 104], the Debtors are authorized to pay PSZ&J \$141,500.40, which represents 80% of the fees (\$176,875.50) and \$6,366.65, which represents 100% of the expenses requested in the Application for the period February 1, 2010 through February 28, 2010, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: July 15, 2010

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (DE Bar No. 2436)

James I. Stang (CA Bar 94435)

Curtis A. Hehn (DE Bar No. 4264)

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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CATHOLIC DIOCESE OF WILMINGTON, INC. )  
) Case No. 09-13560 (CSS)  
DEBTOR. )  
)

**CERTIFICATE OF SERVICE**

I, James E. O'Neill, hereby certify that on the 15<sup>th</sup> day of July, 2010, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)  
REGARDING FOURTH MONTHLY APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE  
PERIOD FROM FEBRUARY 1, 2010 THROUGH FEBRUARY 28, 2010.**

  
James E. O'Neill (Bar No. 4042)

**Catholic Diocese of Wilmington, Inc. –**

**Fee App Service List**

Case No. 09-13560(CSS)

Document No. 157265

03 – Hand Delivery

01 – Interoffice Mail

01 – First Class Mail

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Unsecured Creditors)

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**Hand Delivery**

(United States Trustee)

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**Hand Delivery**

(Debtor)

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(Fee Examiner)

John L. Decker, Examiner

Stuart Maue

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