

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
CATHOLIC DIOCESE OF WILMINGTON, ) Case No. 09-13560 (CSS)  
INC., a Delaware Corporation )  
Debtors. ) Re: Docket No. 553  
)  
Objection Deadline July 13, 2010 at 4:00 p.m.

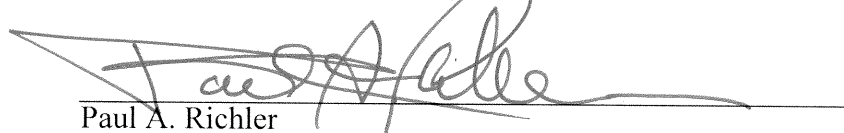
**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED) REGARDING  
SECOND MONTHLY APPLICATION OF MORGAN, LEWIS & BOCKIUS LLP, AS  
SPECIAL INSURANCE COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD MAY 1, 2010 THROUGH MAY 31, 2010**

On June 23, 2010, Pachulski Stang Ziehl & Jones LLP, counsel to the Official Committee of Unsecured Creditors (“Committee”) in the above-captioned chapter 11 case, on behalf of Morgan, Lewis & Bockius LLP (“Morgan Lewis”), filed and served the *Second Monthly Application of Morgan, Lewis & Bockius LLP, as Special Insurance Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 through May 31, 2010* (the “Fee Application”) [Docket #553]. Pursuant to the Notice of Filing of Fee Application, objections to the Fee Application were to be filed and served no later than July 13, 2010, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Fee Application appears thereon. Additionally, no objections to the Fee Application have been received by the undersigned counsel.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 104], the Debtors are authorized to pay Morgan Lewis a total of \$29,826.56, which represents 80% of the fees (\$37,083.50) and 100% of the expenses (\$159.76) requested in the Fee Application for the period May 1, 2010 through May 31, 2010, upon the filing of this certificate and without the need for entry of a Court order approving the Fee Application.

Dated: July 21, 2010

MORGAN, LEWIS & BOCKIUS LLP

A handwritten signature in black ink, appearing to read "Paul A. Richler", is written over a horizontal line.

Paul A. Richler  
300 South Grand Avenue  
Twenty-Second Floor  
Los Angeles, CA 90071  
Telephone: 213-612-2500  
Facsimile: 213-612-2501

Special Insurance Counsel for the Official Committee of  
Unsecured Creditors

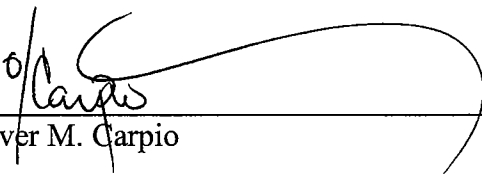
IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
CATHOLIC DIOCESE OF WILMINGTON, INC., ) Case No. 09-13560 (CSS)  
a Delaware Corporation, )  
)  
Debtor. )  
\_\_\_\_\_ )

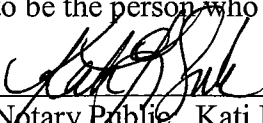
**AFFIDAVIT OF SERVICE**

Oliver M. Carpio, being duly sworn according to law, deposes and says that he is employed by the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for the Official Committee of Unsecured Creditors in the above-captioned case, and that on the 23<sup>rd</sup> day of July, 2010 he caused a copy of the following document to be served upon the parties on the attached service list in the manner indicated:

**Certification of No Objection (No Order Required) Regarding Second Monthly Application of Morgan, Lewis & Bockius LLP, as Special Insurance Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2010 Through May 31, 2010**

  
\_\_\_\_\_  
Oliver M. Carpio

Subscribed and sworn to before me on this 23<sup>rd</sup> day of July, 2010 by Oliver Carpio, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

  
\_\_\_\_\_  
Notary Public: Kati L. Suk  
My Commission Expires: [ 1-8-11 ]



**Interoffice Pouch to Delaware**

(Counsel to the Official Committee of  
Unsecured Creditors)

Laura Davis Jones, Esquire

Curtis A. Hehn, Esquire

Pachulski Stang Ziehl & Jones LLP

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**Interoffice Pouch to Los Angeles**

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Unsecured Creditors)

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**First Class Mail**

(United States Trustee)

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Lockbox 35

Wilmington, DE 19801

**First Class Mail**

(Debtor)

Reverend Msgr. J. Thomas Cini

Catholic Diocese of Wilmington, Inc.

1925 Delaware Avenue

P.O. Box 2030

Wilmington, DE 19801

**First Class Mail**

(Counsel to the Debtors)

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Young Conaway Stargatt & Taylor, LLP

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Wilmington, DE 19801

**First Class Mail**

(Fee Examiner)

John L. Decker, Examiner

Stuart Maue

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St. Louis, MO 63044

**BY EMAIL:**

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