

**Notice To Lay Employee Regarding The Catholic Diocese Of Wilmington, Inc.'s
Amendment To Schedule F Of Assets And Liabilities And Need To File Proof Of Claim**

Dear Lay Employee:

As you may know, Catholic Diocese of Wilmington, Inc. (the "Diocese") filed for chapter 11 bankruptcy protection on October 18, 2009 (the "Petition Date"). On Friday, May 20, 2011, the Diocese amended Schedule F of its Schedules of Assets and Liabilities that were previously filed on November 24, 2009. (*See* Bankruptcy Court Docket No. 1315.) The amendment to Schedule F (the "Schedule F Amendment") identifies, among other creditors, individuals having accrued, vested benefits under the Diocese's Lay Employee Pension Plan as of the Petition Date. Your name appears on the Schedule F Amendment as a Lay Employee holding an accrued, vested pension benefit under the Diocese's Lay Employee Pension Plan.

As a result of the Schedule F Amendment and Local Rule 1009-2 of the United States Bankruptcy Court for the District of Delaware, you are entitled to file a proof of claim in the Diocese's bankruptcy case in connection with your pension claim. The proof of claim must be filed within twenty-one (21) days of this Notice, or on or before June 24, 2011 (the "Modified Bar Date").

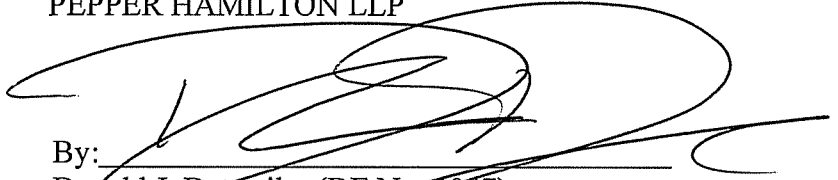
The proof of claim must be submitted to the Diocese's claims agent, The Garden City Group, Inc. (the "Claims Agent") so as to be received on or before 4:00 p.m. (prevailing Eastern Time) on the Modified Bar Date (i) if by mail, at The Garden City Group, Inc., Attn: CDOW Bankruptcy Administration, P.O. Box 9561, Dublin, Ohio 43017-4861 or (ii) if by overnight delivery, at CDOW Bankruptcy Administration, c/o The Garden City Group, Inc., 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. Any party that is required to file a proof of claim by the Modified Bar Date, but fails to do so by the Modified Bar Date, may not be treated as a creditor with respect to such claim for the purposes of voting on and distribution under and chapter 11 plan proposed and/or confirmed in the Diocese's bankruptcy case. **Accordingly, if you have not already filed a proof of claim in the Diocese's bankruptcy case, and your name appears on the Schedule F Amendment, you should file a proof of claim with the Claims Agent by the Modified Bar Date.**

A copy of the Schedule F Amendment and a proof of claim form are attached hereto for your review and use.

While the Lay Committee may not represent you directly, it recommends that you file a proof of claim in the Diocese bankruptcy case for the amount of your accrued, vested pension benefit. The proof of claim should be sent so that it is received by the Claims Agent on or before 4:00 p.m. (prevailing Eastern Time) on June 24, 2011.

If you have any questions regarding the Amendment to Schedule F or the bankruptcy case, please do not hesitate to contact any member of the Lay Committee or its counsel. The members of the Lay Committee are: Mary Kirkwood (Immaculate Conception School), Terry Mattina (Padua Academy), Karen Warner (Corpus Christi School) and Katrina Eichler (Catholic Charities, Inc.) The Lay Committee is represented by Donald J. Detweiler of Pepper Hamilton, LLP. Mr. Detweiler's telephone number is (302) 777-6524, and his email address is detweilerd@pepperlaw.com. More information can be obtained on the Lay Employees website at: www.cdowlayemployees.com

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